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UNITED ENERGY GROUP LIMITED

聯合能源集團有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 467)

PRECAUTIONARY MEASURES FOR THE ANNUAL GENERAL MEETING TO BE HELD ON 2 JUNE 2021

Reference is made to the notice of annual general meeting (the “**AGM**”) of United Energy Group Limited (the “**Company**”) and the circular of the Company (the “**Circular**”), both dated 28 April 2021, in relation to the AGM to be held at 10:00 a.m. on Wednesday, 2 June 2021, at Hennessy Room, Level 7, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular.

To comply with the Prevention and Control of Disease (Prohibition on Group Gathering) Regulation 2020 (the “**Regulation**”), seats shall be limited and will be available on a first-come-first served basis in order to maintain social distancing and avoid over-crowding at the AGM venue. **Given such limitation in seats, the Company strongly recommends the shareholders to appoint the chairman of the above meeting as his/her proxy to vote on the resolutions as they have indicated in their proxy forms on their behalf, instead of attending the above meeting in person.** The proxy forms were despatched to shareholders and may also be downloaded from the Company’s website at uegl.com.hk or the HKEXnews’ website at www.hkexnews.hk. To be valid, proxy forms must be deposited at the office of the Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not less than 48 hours before the meeting.

With reference to the Joint Statement dated 1 April 2020 made by The Securities and Futures Commission and The Stock Exchange of Hong Kong Limited in relation to General Meetings in light of the Regulation, the Company will also implement the following prevention and control measures at the AGM against the pandemic to protect the Shareholders from the risk of novel coronavirus in 2019 (“**COVID-19**”) infection:

- (i) Upon arrival, all shareholders or their proxies and guests are required to take body temperature before registration. Anyone with a body temperature above 37.3 degrees Celsius will not be given access to the venue.

** For identification purposes only*

- (ii) Anyone who has any of the symptoms of fever, malaise, dry cough or shortness of breath, is subject to any compulsory quarantine or medical surveillance order by the Department of Health of Hong Kong, or has had close contact with any COVID-19 patient or person under quarantine, will not be given access to the venue. Shareholders attending the AGM will be required to make a representation that they do not fall under any of these conditions.
- (iii) All shareholders or their proxies and guests are required to wear surgical face masks properly before they are permitted to enter the venue of the meeting, and at all times while at the said venue and during the AGM.
- (iv) There shall be no distribution of physical corporate souvenirs/gifts.
- (v) No refreshments will be served.

Any person who refuses to comply with any of the precautionary measures in (i) to (iii) above may be refused entry or be requested to leave the AGM venue at the sole discretion of the Company.

Subject to the developments in the COVID-19 situation and changes in any of the COVID-19-related regulations, the Company may be required to introduce modifications to the AGM arrangements at short notice and issue further announcements as appropriate. Shareholders are advised to regularly check the Company's website (uegl.com.hk) for updates on the AGM arrangements and/or further precautionary measures to be taken.

By Order of the Board
United Energy Group Limited
Hung Lap Kay
Company Secretary

Hong Kong, 28 April 2021

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Hong Wei (Chairman) and Ms. Zhang Meiyang; and the independent non-executive directors are Mr. Chau Siu Wai, Mr. San Fung and Ms. Wang Ying.